VOLUME 5 — FINANCIAL PLAN **Electronic Copy**









PUBLIC DISCLOSURE FINANCIAL PROPOSAL

WRITTEN CERTIFICATION

In connection with the Instructions to Proposers to Design, Build, Finance, Operate and Maintain the Central 70 Project dated September 15, 2015 (as amended) (the "ITP") issued by the High Performance Transportation Enterprise and the Colorado Bridge Enterprise in relation to the Central 70 Project (as defined therein), under penalty of perjury I hereby certify on behalf of FRONT RANGE MOBILITY GROUP (the "Proposer") that the enclosed digital and physical copies of Proposer's Public Disclosure Financial Proposal (as defined in the ITP) have been prepared in compliance with Section 1.5.2 of Part D of the ITP, and I further acknowledge that the Procuring Authorities are relying on my certification to this effect.

Proposer:

Front Range Mobility Group

By:

Printed Name: Title:

Roberto Friedrich Official Representative



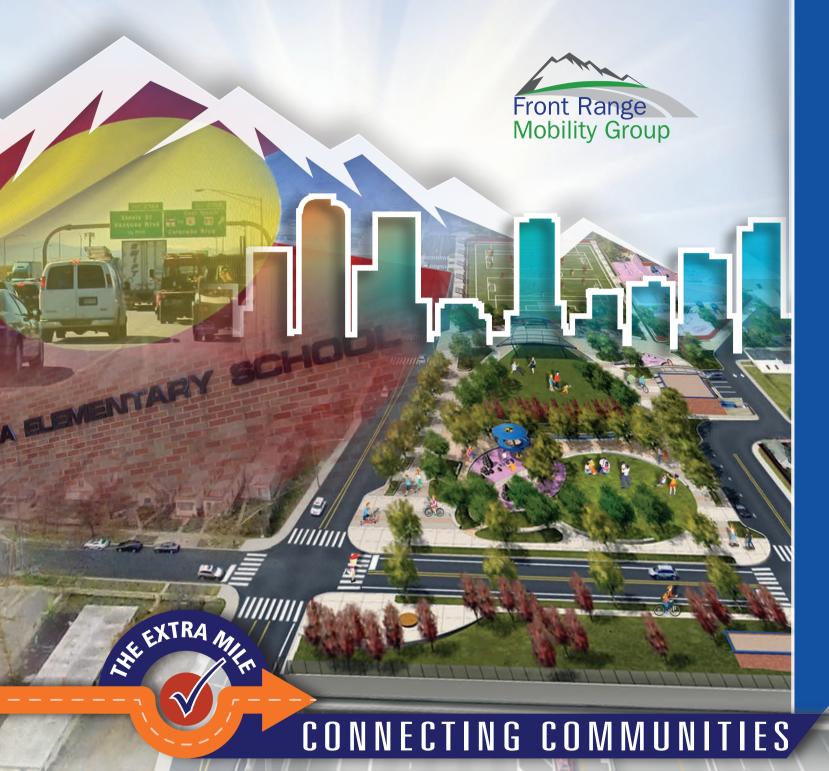
Confidential Context Index – Volume 5

No.	Proposal Headings	Proposal Sections	Proposal Pages	Other Identifying Information	Relevant CORA Exemptions	Duration of Exemptions
(1)	Financing Plan Memorandum	5.1	N/A	N/A	We consider this information to contain confidential commercial and financial data, which is exempt from disclosure as CORA Exempt Materials under C.R.S. §§24-72-204(3)(a)(IV).	Permanent exemption. These statements are not released as public documents.
(2)	Debt Commitment	5.2.1	N/A	N/A	We consider this information to contain confidential commercial and financial data, which is exempt from disclosure as CORA Exempt Materials under C.R.S. §§24-72-204(3)(a)(IV).	Permanent exemption. These statements are not released as public documents.
(3)	Debt Terms Sheets	5.2.2	N/A	N/A	We consider this information to contain confidential commercial and financial data, which is exempt from disclosure as CORA Exempt Materials under C.R.S. §§24-72-204(3)(a)(IV).	Permanent exemption. These statements are not released as public documents.
(4)	Rating Agency Letters	5.2.3	N/A	N/A	We consider this information to contain confidential commercial and financial data, which is exempt from disclosure as CORA Exempt Materials under C.R.S. §§24-72-204(3)(a)(IV).	Permanent exemption. These statements are not released as public documents.



Confidential Information

All information found within this binder has been marked as confidential. It has been identified within the Confidential Contents Index and therefore has been removed.



5.1 Financing Plan Memorandum3.3.1. Overview



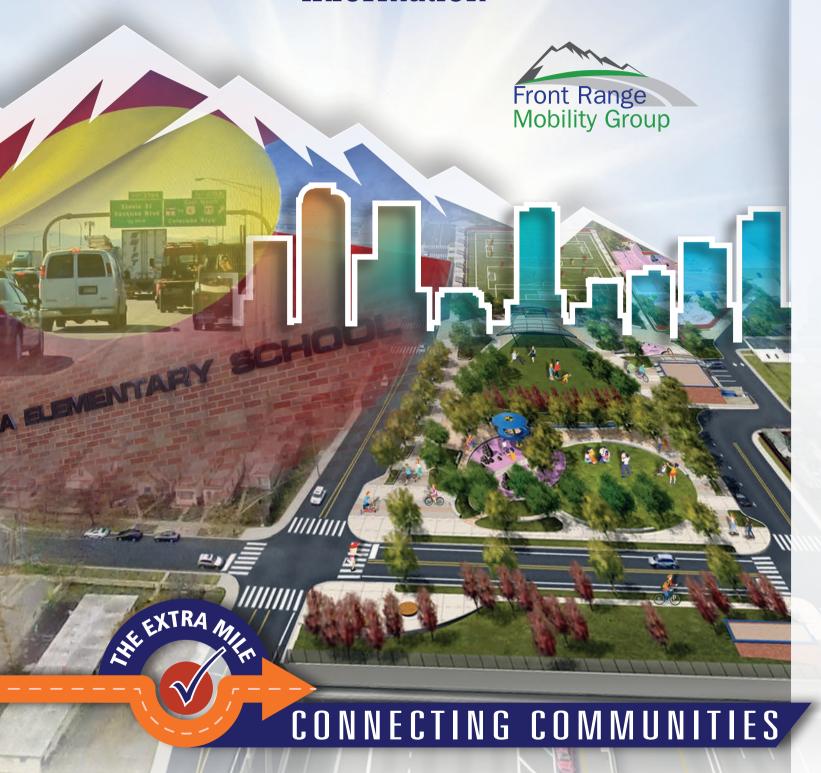
5.1 Financing Plan Memorandum3.3.2. Project Debt Information



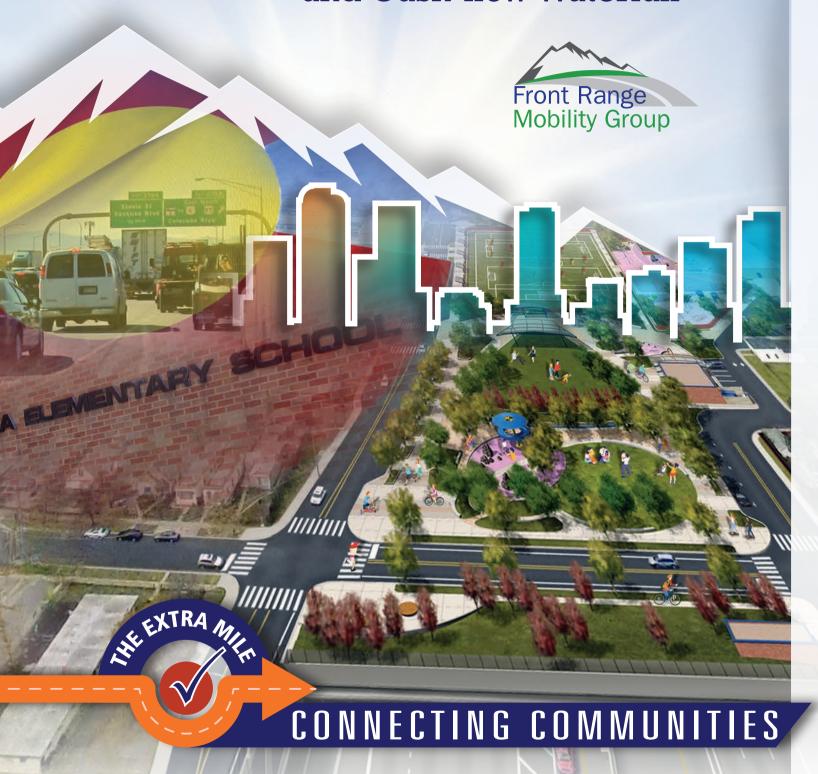
5.1 Financing Plan Memorandum3.3.3. Equity Information



3.3.4. Project Structuring Information



3.3.5. Developer's Revenues and Cash-flow Waterfall



3.3.6. Drawdown and Repayment Schedule



3.3.7. Commercial Close and Financial Close Work Plan



5.2 Debt Commitments and Terms



5.2 Debt Commitments and Terms

5.2.1. Debt Commitment Letters



5.2 Debt Commitments and Terms5.2.2. Debt Term Sheets



5.2 Debt Commitments and Terms

5.2.3. Rating Agency Letters

